

Appendix C: DoD Enrollment Forms

INSTRUCTIONS FOR COMPLETING DD FORM 2792-1, EXCEPTIONAL FAMILY MEMBER SPECIAL EDUCATION/EARLY INTERVENTION SUMMARY

The DD Form 2792-1 is completed to identify a family member with special educational/early intervention needs.

DEMOGRAPHICS.

Items 1 - 7 (Completed by sponsor or spouse).

Item 1.a. Application Status (X one).
Initial Screening/Enrollment - First Exceptional Family Member (EFM) application for the family member

Updated Information - Update to a previous EFM evaluation for the family member noted.

Request Disenrollment - Used to disenroll a child when he/she no longer requires special education or early intervention services, or when the child no longer qualifies as a dependent.

Item 1.b. Family Status. Place an "X" in the box if there are any other family members who have been identified as EFMs.

Items 2.a. - k. All items refer to sponsor. Self-explanatory.

Item 3. Answer Yes if the sponsor was assigned to current duty station for compassionate reasons, e.g., to ensure that a family member receives health care at a major medical treatment facility.

Answer No if the sponsor is not currently assigned for compassionate reasons.

Item 4. <u>Answer Yes</u> if both spouses are on active duty; otherwise <u>answer No</u>.

If Yes, complete Items 4.a. - c.

Item 5.a. Exceptional family member name. Enter name for the family member for whom this form will be completed.

Item 5.b. Relationship to sponsor. (Son, daughter, etc.)

Item 5.c. Date of birth. Self-explanatory.

Item 6. Self-explanatory.

Item 7. Is family member enrolled in DEERS? Military only. Self-explanatory.

SPECIAL EDUCATION/EARLY INTERVENTION SUMMARY

DD Form 2792-1 is completed by the parents and school or early intervention staff. Only this form should be provided to school or early intervention staff. Do not include medical information forms that may be used for EFMP screening or enrollment.

Items 1 and 2 are completed by parents. The remainder of this form is completed by school or early intervention staff.

Item 1.a. Release of information. Sponsor name. Self-explanatory. Completed by sponsor, spouse, or student who has reached the age of majority.

Item 1.b. Rank. Enter the sponsor's rank.

Item 1.c. Sponsor SSN. Enter the sponsor's social security number.

Item 1.d. Signature of sponsor, spouse, or student who has reached the age of majority.
Self-explanatory. Sign and date before providing form to school or early intervention program.

Item 1.e. Date signed. Self-explanatory.

Items 2.a. - e. Child information. Self-explanatory. Completed by sponsor or spouse.

Items 3.a. - e. EIP/School information. Completed by EIP or school personnel. Mark (X) Yes or No for each item. If Yes is marked in Items 3.b. or c., remainder of form must be completed.

Items 4.a. - b. Eligibility criteria. Mark only one. (Codes in 4.a. are for Army coding only.)

Item 4.c. Identify the disability, if known. (For example, blindness, autism, PDD.)

Item 5. Severity. Mark only one.

Item 6. Provider/school official information. Self- explanatory.

DD FORM 2792-1, SEP 2003

Page 1 of 3 Pages



EXCEPTIONAL FAMILY MEMBER SPECIAL EDUCATION/EARLY INTERVENTION SUMMARY

(Page 1 completed by service member or civilian employee.) (Read Instructions before completing this form.) Form Approved

OMB No. 0704-0411

Expires Sep 30, 2006

The public reporting burden for this collection of information is estimated to average 25 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Executive Services and Communications Directorate (0704-0411). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION.

PRIVACY ACT STATEMENT

AUTHORITY: 10 USC 3013, 5013, and 8013; 20 USC 921 - 932; and EO 9397.

PRINCIPAL PURPOSE(S): To obtain information needed to evaluate and document the special education needs of: (1) Family members of all service members and (2) Family members of civilian employees processing for an assignment to a location outside the United States where family member travel is authorized at Government expense.

ROUTINE USE(S): None.

DISCLOSURE: Voluntary for civilian employees and applicants for civilian employment; failure to respond will preclude identification of educational needs and the successful processing of an application for family travel/command sponsorship. Mandatory for military personnel; failure or refusal to provide the information or providing false information may result in administrative sanctions or punishment under either Article 92 (dereliction of duty) or Article 107 (false official statement), Uniform Code of Military Justice.

	DEN	IOGRAPH	cs						
1.a. APPLICATION STATUS (X one)	_		b. F/				AMILY STATUS		
INITIAL SCREENING/ ENROLLMENT	UPDATED INFORMATION	REQU	EST DISENROL	LMENT				IILY MEMBERS SPECIAL NEEDS	
2. IDENTIFICATION		· ·							
a. SPONSOR NAME (Last, First, Middle In	itial)	b. SS	N			c. RA	NK OR GRA	ADE .	
d. BRANCH OF SERVICE (Military only)		e. DE	SIG/NEC/MOS/	AFSC (Military only)				
f. HOME ADDRESS (Street, Apartment No.	umber, City, State, ZIP Code)	g. Dl	TY STATION A	ADDRES	ss				
		h. E-N	IAIL ADDRESS						
i. HOME TELEPHONE NUMBER	j. FAX NUMBER	k. Dl	TY TELEPHON	E NUMI	BER (Include	Area C	Code)		
(Include Area Code)	(Include Area Code)	(1) C	MMERCIAL			(2) DS	SN		
3. ARE YOU CURRENTLY ON COMP (Military only) (X one)	ASSIONATE OR HUMANITAR	IAN ASSIG	NMENT?		YES		NO		
4. ARE BOTH SPOUSES ON ACTIVE a., b., and c. below)	DUTY? (X one. If Yes, answer		YES		NO	N/A			
a. SPOUSE'S NAME (Last, First, Middle In	itial)	b. RA	NK/RATE			c. SS	N		
5.a. EXCEPTIONAL FAMILY MEMBE	R NAME (Last, First, Middle Initia	b. RE	LATIONSHIP T	O SPON	ISOR	c. DA	TE OF BIRT	H (YYYYMMDD)	
6. DOES FAMILY MEMBER RESIDE V YES NO IF NO, PROVIDE ADDRESS	NITH SPONSOR (X one) OF FAMILY MEMBER (Include ZIF	? Code) AND	EXPLAIN WHY		-				
7. IS FAMILY MEMBER ENROLLED II	N DEERS (Military only) (X one)								
	NDER WHAT SSN:		FAM	IILY ME	MBER PREFIX				
DD FORM 2792-1, SEP 2003							Reset	Page 2 of 3 Pages	

		s	PECIAL EDU	CATIO	N/EARL`	Y INT	ERVENTION SUN	ЛМАRY				
NOTE TO D	DCONIN	EL COMPLETING TH										
It is imp	ortant to	the military and to t	he family that									
		ting the requested inf tion Program (IEP) to		tacn a	сору от ті	ne cnii	a's most recent ac	tive inaiviaua	iizea Famii)	/ Servi	ce Plan (IFSP) or	
		ORMATION (To be c		ponsor	spouse,	or stu	dent who has reac	hed the age o	of majority)			
I hereby	authori	ze the release of info	rmation on the	DD Fo	rm 2792	-1 and	in the attached re	ports to pers	onnel of the	Milita	ry Departments.	
		l be used only to eval nment/coordination o				memb	er's need for early	intervention	or special e	ducati	on services for	
a. NAME OF	SPONSO	R	b. RANK	c. SS	N		d. SIGNATURE OF S WHO HAS REACH				e. DATE	
							WHO HAS REACT	HED THE AGE	OF WAJORIT		(YYYYMMDD)	
2. DEPENDE	NT CHI	LD INFORMATION (T	o be complete	d by sp	onsor or	spous	e)					
										e. SEX (X one)		
			(If school	age)		()	YYYYMMDD)				MALE	
						<u> </u>					FEMALE	
YES NO	ITEKVE	NTION PROGRAM (EI	P)/SCHOOL IN	FORIVIA	ATION (16	be c	ompleted by repres	entative of E	IP or school	')		
123 140	a. IS TI	HE CHILD CURRENTLY I	BEING EVALUAT	ED FOR	SPECIAL	EDUCA	TION OR EARLY INT	ERVENTION SE	RVICES?			
	b. Does this child receive early intervention services under a current individualized family services plan (IFSP)? IF YES, DATE OF NEXT ANNUAL REVIEW: ATTACH CURRENT IFSP.											
	c. DOES THIS CHILD RECEIVE SPECIAL EDUCATION SERVICES UNDER A CURRENT INDIVIDUALIZED EDUCATION PROGRAM (IEP)? IF YES, DATE OF NEXT ANNUAL REVIEW: ATTACH CURRENT IEP.											
	d. IS T	HE CHILD RECEIVING S	ERVICES UNDE	R A SEC	TION 504	PLAN?						
	e. IS TI	HE CHILD BEING "HOME	-SCHOOLED"?	IF YES,	SPECIFY F	PROGR	AM, IF KNOWN:					
						_						
		"YES" to questions 3					-			and r	aturn to enoncor	
		·										
		TERIA (Indicate the el	· ,	under	which th	e child	l is eligible for Early	/ Interventior	or Special	Educa	tion.)	
—	AUTISTIC		AGE.	NO9	COMMUNIC	CATIO	N IMPAIRED	NO4	VIENTAL RET	ARDAT	TION	
N01 [ARTICUL				MILD/MODI			
N02 E	BLIND				DYSFLUE	NCY			MODERATE	/SEVE	RE	
N13 [DEAF/BLI	ND			VOICE				SEVERE/PR	OFOUN	ID	
N11 V	/ISUALL	/ IMPAIRED			LANGUA	GE/PHO	NOLOGY	N12 :	SPECIFIC LEA	ECIFIC LEARNING DISABILITY		
\vdash		IMPAIRED		-			IN INJURY			NALLY IMPAIRED		
_		/E DEVELOPMENTAL DI MENTAL DELAY	SORDER	N06	DRTHOPED	DICALL	Y IMPAIRED	N16	BEHAVIORAL	./COND	OUCT DISORDER	
\vdash		EALTH IMPAIRED (Spec	ifv)									
		ROM BIRTH TO 3 YEARS						c. DISABILIT	Y (Identify if	known	, e.g., blindness)	
DEVE	OPMENT	AL DELAY		HIGH		TY FO	R DEVELOPMENTAL					
5. SEVERIT	Y OF TI	HE DISABILITY										
MILD		MODERATE		SEVER	RE		PROFOUND					
		OOL OFFICIAL INFOR										
		UAL COMPLETING THIS	SECTION	b. TIT	LE			c. TELEPHOI				
(Last Nar	ne, ⊢irst i	varne)						(Include a	rea code)	"	nclude area code)	
e. NAME OF	SCHOO	L/EARLY INTERVENTION	I PROGRAM			f. Al	DDRESS (Include ZIP	Code)				
g. SCHOOL	g. SCHOOL DISTRICT											
h. E-MAIL A	DDRESS					i. Sle	GNATURE				TE SIGNED	
										''		
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									Rese	-ι	, 3	

INSTRUCTIONS FOR COMPLETING DD FORM 2792, EXCEPTIONAL FAMILY MEMBER MEDICAL SUMMARY

GENERAL.

The DD Form 2792 and attached addenda are completed to identify a family member with special medical needs.

The addenda to the medical summary are completed only if noted in Item 9 of the Demographics/Certification section. The EFM Screening Coordinator and sponsor sign Items 10a and 10b only after all addenda have been completed and the form reviewed for completeness and accuracy.

AUTHORIZATION FOR DISCLOSURE (Page 1).

Health Insurance Portability and Accountability Act (HIPAA) Requirement.

The spouse must sign for the release of his/her own medical information. The sponsor or spouse cannot authorize the release of information for those dependent family members who have reached the age of majority. Please consult with your military treatment facility (MTF) or dental treatment facility (DTF) privacy/HIPAA coordinator about questions regarding authorizations for disclosure.

DEMOGRAPHICS/CERTIFICATION (Page 2).

Items 1 - 8 (Completed by Sponsor or Spouse). Item 1.a. Application Status (X one). Initial Screening/Enrollment - First Exceptional Family Member (EFM) application for the family member noted.

Updated Information - Update to a previous EFM evaluation for the family member noted. Request Disenrollment - Used to disenroll an EFM when he/she no longer has the medical condition that required enrollment, or when the EFM no longer qualifies as a dependent.

Item 1.b. Family Status. Additional Family Member - X if there is another family member who has been identified as an EFM.

Items 2.a. - k. All items refer to sponsor. Self-explanatory.

Item 3. Answer Yes if the sponsor was assigned to current duty station for humanitarian or compassionate reasons, e.g., to ensure that a family member receives health care at a major medical treatment facility.

Enter No if the sponsor is not currently assigned for humanitarian or compassionate reasons.

Item 4. Answer Yes if both spouses are on active duty; otherwise answer No.

If Yes, complete Items 4.a. - c. (Self-explanatory.)

Item 5.a. Exceptional family member name. Enter name for the family member for whom this form will be completed.

Item 5.b. Relationship to sponsor. (Son, daughter, spouse, etc.)

Item 5.c. Date of birth. Self-explanatory.

Item 6. Primary health care system.

Military treatment facility - services provided by a uniformed or civilian provider at the military treatment facility.

TRICARE/Non-MTF - if the provider is a civilian contract provider who provides services under one of the TRICARE options.

State - if the services are provided under Medicaid or another state program.

Other - if the sponsor is civilian.

Item 7. DEERS enrollment. Military only. Self-explanatory.

Item 8. Self-explanatory.

Item 9. Required addenda. (Completed by provider and/or EFMP Screening Coordinator.) Mark (X) those addenda that require completion based on a review of medical records and/or screening of a family member. If the addenda are not required, place an X in the box at the upper right hand corner on each addendum indicating that the form is not applicable.

Item 10.a. Sponsor name, signature, date. Sponsor must ensure that all forms are complete and attached before signing. In the event that the sponsor is deployed or otherwise unavailable, the spouse may sign the certification.

Item 10.b. EFM Screening Coordinator name, signature, date. Coordinator must ensure that all forms are complete and attached before signing.

DD FORM 2792 INSTRUCTIONS, SEP 2003

Page i

INSTRUCTIONS FOR COMPLETING DD FORM 2792 (Continued)

MEDICAL SUMMARY.

Sponsor must sign release authorization before Summary is completed.

Items 1.a. - b. Provider name, address, telephone numbers, and fax number. Self-explanatory.

Items 2.a. - b. Provider address and e-mail address. Self-explanatory.

Item 3.a. Diagnoses. Enter the diagnosis(es), one per line.

Item 3.b. Severity. Enter severity of the diagnosis(es).

Item 3.c. ICD or DSM. Enter ICD-9-CM or DSM IV designations.

Item 3.d. Medications and therapies. Self-explanatory.

Item 3.e. Enter the number of visits, hospitalizations, etc., for the last 12 months.

Items 4 - 9. Self-explanatory. Codes in Items 6 and 9 are used by the Army coding teams and should be ignored by persons completing the form.

Item 10. Comments. Enter any additional information to describe this individual's medical needs.

Item 11. (1) Minimum health care specialty. Ignore the codes in the first column under Item 11.a. (used by Army coding teams only). Indicate with an X those specialists required by the patient.

(2) Frequency of care. Enter A - Annually; B - Biannually; Q - Quarterly; M - Monthly; or W - Weekly for each specialist indicated.

Item 12. Name and signature of the provider completing this summary, and date the summary was signed.

ADDENDUM 1 - ASTHMA/REACTIVE AIRWAY DISEASE SUMMARY.

This addendum is completed only if indicated in Item 9, Demographics/Certification.

Items 1.a. - c. Self-explanatory.

Items 2.a.- c. Self-explanatory.

Items 3.a.- e. Self-explanatory.

Items 4 - 6. Self-explanatory.

ADDENDUM 2 - MENTAL HEALTH SUMMARY.

This addendum is completed only if indicated in Item 9, Demographics/Certification.

Items 1.a.-c. Self-explanatory.

Items 2.a.-c. - 5.a.-b. Self-explanatory.

Item 6. Cooperation. Describe patient (guardian if a minor) cooperation with treatment.

Items 7 - 8. Self-explanatory.

Item 9. Comments. Include any additional information that would assist in determining necessary treatment.

DD FORM 2792 INSTRUCTIONS (BACK), SEP 2003

Page ii

EXCEPTIONAL FAMILY MEMBER MEDICAL SUMMARY

(To be completed by service member or civilian employee.)
(Read Instructions before completing this form.)

Form Approved OMB No. 0704-0411 Expires Sep 30, 2006

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PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION.

PRIVACY ACT STATEMENT

AUTHORITY: 10 USC 3013, 5013, and 8013; 20 USC 921 - 932; and EO 9397.

PRINCIPAL PURPOSE(S): Information will only be used by personnel of the Military Departments to evaluate and document the medical needs of family members. This information will enable: (1) Military assignment personnel to match the needs of family members against the availability of medical services; and (2) Civilian personnel offices to determine the availability of medical services to meet the medical needs of family members of DoD and Military Department civilian employees.

ROUTINE USE(S): None.

DISCLOSURE: Voluntary for civilian employees and applicants for civilian employment; failure to respond will preclude the successful processing of an application for family travel/command sponsorship.

Mandatory for military personnel; failure or refusal to provide the information or providing false information may result in administrative sanctions or punishment under either Article 92 (dereliction of duty) or Article 107 (false official statement), Uniform Code of Military Justice.

AUTHORIZATION FOR DISCLOSURE OF MEDICAL INFORMATION

Authority - Public Law 104-191, "Health Insurance Portability and Accountability Act (HIPAA)", August 21, 1996. This form will not be used for authorization to disclose psychotherapy notes, alcohol or drug abuse patient information from medical records or for authorization to disclose information from records of an alcohol or drug abuse treatment program.

I authorize ______ (MTF/DTF) to release my patient information to the Exceptional Family Member/Special Needs Program to be used in the assignment coordination process. The information on this form and addenda will be used to determine whether there are adequate medical, housing and community resources to meet your special medical needs at the sponsor's proposed duty locations.

- a. The military medical department will use the information to make recommendations on the availability of care in communities where the sponsor may be assigned or employed.
- b. Information that you have a special need (not the nature or scope of the need) may be included in the sponsor's personnel record or be maintained in the community office responsible for supporting families with special needs.
- c. The authorization applies to the summary data included on the medical summary form, its addenda and subsequent updates to information on this form. These data may be stored in electronic databases used for medical management or dedicated to the assignment coordination process. Only representatives from the medical department and the offices responsible for EFMP assignment coordination will have access to the information.

Start Date: The authorization start date is the date that you sign this form authorizing the release of information. Expiration Date: The authorization shall continue until enrollment in the Exceptional Family Member Program/Special Needs Program is no longer necessary according to Service specific criteria, or you no longer meet the criteria to qualify as a dependent, or the sponsor is no longer in active military service or employment of the U.S. Government overseas.

I understand that:

- a. I have the right to revoke this authorization at any time. My revocation must be in writing and provided to the facility where my medical records are kept. I am aware that if I later revoke this authorization, the person(s) I herein name will have used and/or disclosed my protected information on the basis of this authorization.
- b. If I authorize my protected health information to be disclosed to someone who is not required to comply with federal privacy protection regulations, then such information may be re-disclosed and would no longer be protected.
- c. I have a right to inspect and receive a copy of my own protected health information to be used or disclosed, in accordance with the requirements of the federal privacy protection regulations found in the Privacy Act and 45 CFR §164.524. I request and authorize the named provider/treatment facility to release the information described above to the named individual/organization indicated.
- d. The Military Health System (which includes the TRICARE Health Plan) may not condition treatment in MTFs/DTFs, payment by the TRICARE Health Plan, enrollment in the TRICARE Health Plan or eligibility for TRICARE Health Plan benefits on failure to obtain this authorization.

obtain this dethorization.		
SIGNATURE OF PATIENT/PARENT/GUARDIAN	RELATIONSHIP TO PATIENT (If applicable)	DATE (YYYYMMDD)

DD FORM 2792, SEP 2003

PREVIOUS EDITION IS OBSOLETE.

Reset

Page 1 of 7 Pages

		DEM	OGRAPHICS	S/CER	TIFICATION						
1.a.	APPLICATION STATUS (X	one)		b. FAMI				AMILY S	ILY STATUS		
	INITIAL SCREENING/ ENROLLMENT	UPDATED INFORMAT	ION	REQU	est disenroi	LMENT			ADDITIONAL FAMILY MEMBER HAS BEEN IDENTIFIED		
2.a.	SPONSOR NAME (Last, Firs	t, Middle Initial)	1	b. SS	SN .		'	c. RA	NK OR GR	ADE	
d. BF	ANCH OF SERVICE (Military o	enly)		e. DESIG/NEC/MOS/AFSC (Military only)							
f. HO	ME ADDRESS (Street, Apartm	nent Number, City, State, ZIP (Code)	g. Dl	JTY STATION	ADDRES	S				
				h. E-MAIL ADDRESS							
				n. E-N	IAIL ADDRESS	•					
і. но	ME TELEPHONE NUMBER	j. FAX NUMBER		k. DU	JTY TELEPHON	IE NUME	BER (Inclua	le Area C	Code)		
(In	clude Area Code)	(Include Area Code)	(1) C	OMMERCIAL			(2) DS	SN		
	DE VOU CURRENTI V ON A	COMPACCIONATE OR LILIA	AANIT ADIAN	A C C I C	NINGENITO			+			
	RE YOU CURRENTLY ON (Military only) (X one)	COMPASSIONATE OR HON	//ANITAKIAN	ASSIG	INIVIENT?		YES		NO		
_	RE BOTH SPOUSES ON AC	CTIVE DUTY? (X one. If Yes	s, answer		YES		NO		N/A		
	, b., and c. below) OUSE'S NAME (Last, First, Mi	:- - - - - - - - - - - - - - - - - - -		L 5:			110	1. 22			
a. SP	OUSE'S NAME (Last, First, Mi	iddle Initial)		b. RA	NK/RATE			c. SS	N		
5.a.	EXCEPTIONAL FAMILY MI	EMBER NAME (Last, First, M	liddle Initial)	b. RE	LATIONSHIP T	O SPON	ISOR	c. DA	TE OF BIR	TH (YYYYMMDD)	
6. P	RIMARY HEALTH CARE SY	STEM USED BY FM (X one	;)	7. IS FAMILY MEMBER ENROLLED IN DEERS (Military only) (X or							
	MILITARY TREATMENT	STATE			1		DER WHAT			, ,, ,,	
<u> </u>	FACILITY	SIMIE			" '	LO, UNL	ZEIL WILMI	_			
	TRICARE/NON-MTF	OTHER			NO FAN	IILY ME	MBER PREF	IX			
8. D	OES FAMILY MEMBER RES	SIDE WITH SPONSOR (X or	ne)								
	YES										
	NO. IF NO, PROVIDE ADDR	ESS OF FAMILY MEMBER (Inc	lude ZIP Code)	AND E	XPLAIN WHY.						
0.00	OLUBED ADDENDA (V										
9. KE	QUIRED ADDENDA (X as n ADDENDUM 1 - ASTHMA/RI	<i>ecessary)</i> EACTIVE AIRWAY DISEASE SI	UMMARY								
	ADDENDUM 2 - MENTAL HE										
	ERTIFICATION										
accui	Ve certify that the informate.	tion submitted on this DD I	Form 2792 (N	/ledical	Summary ar	nd the a	ıddenda cl	necked a	above) are	complete and	
⊢—	PONSOR (See Instructions)										
	RINTED NAME		(2) SIGNATURI	E				(3)	DATE (YY	YYMMDD)	
b. EFMP SCREENING COORDINATOR											
	RINTED NAME	(2) SIGNATURI	E				(3)	DATE (YY	YYMMDD)		
(4)	MILITARY TREATMENT FACILI	TY ADDRESS (Include ZIP Cod	de)					(5)) TELEPHOI	NE NUMBER	
									(Include a	rea code)	
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125

MEDICAL SUMMARY										
PATIENT NAME					SPONSOR SSN	PREFIX				
	DT 4 55	01/1055 ::	IFOD####	OBL (4 : :						
	RIA - PR	OVIDER IN	IFORMATIC	JN (Authori	zation by patient include		of this form.)			
1.a. PROVIDER NAME					2.a. ADDRESS (Include	ZIP Code)				
b. TELEPHONE NUMBERS	(Include Area	Code)								
(1) COMMERCIAL	(2) DSN		(3) FAX NUN	IBER	b. E-MAIL ADDRESS					
		PART	B - PATIEN	IT STATUS	(To be completed by pr	ovider)				
3. DIAGNOSIS(ES) PI	ease compl	ete as accu	rately as pos	sible using I	CD-9-CM or DSM IV.					
a.		b. SEVERIT	Y: c.		d.		e.			
CURRENT ACTIVE DIAG	SNOSIS	B - MODERA C - SEVERE	ATE OR		EDICATIONS AND ECIAL THERAPIES		COMPLETE FO			
		C - SEVERE	DSM	SPI	ECIAL THERAPIES		THE LAST 12 MC			
							NUMBER OF ER \	PATIENT VISITS		
							NUMBER OF HOS			
							NUMBER OF ICU			
							NUMBER OF OUT			
						(2)	NUMBER OF ER V	/ISITS		
							NUMBER OF HOS			
							NUMBER OF ICU			
								PATIENT VISITS		
							NUMBER OF HOS	I		
							NUMBER OF ICU			
							NUMBER OF OUT			
						(2)	NUMBER OF ER V	/ISITS		
						(3) NUMBER OF HOSPITALIZATIONS				
							NUMBER OF ICU			
 4. PROGNOSIS (Include expected length of treatment, required participation of family members, and if treatment is ongoing) 5. TREATMENT PLAN (Medical, mental health, surgical procedures or therapies planned over the next three years) 										
6. ARTIFICIAL OPENING artificial limbs) YES IF YES, SPECI		ETICS (e.g.,	gastrostom	y, tracheost	omy, VP shunts,	F01 - GAST F02 - TRAC F03 - CSF S F04 - CYST F05 - COLO F06 - ILEOS	CHEOSTOMY COSTOMY PSTOMY F9	DNLY 7 - OTHER, UNSPECIFIED PROSTHETICS 9 - OTHER UNSPECIFIED OPENING		
DD FORM 2792, SE	P 2003			· ·			Reset	Page 3 of 7 Pages		

MEDICAL SUI	MMARY (Continued)	
PATIENT NAME	SPONSOR SSN	FAMILY MEMBER PREFIX
. HISTORY OF CANCER OR LEUKEMIA		
YES IF YES, SPECIFY PROJECTED TREATMENT NEEDS:		
NO		
. ENVIRONMENTAL/ARCHITECTURAL CONSIDERATIONS (e.g., lim	nited steps, complete wheeld	chair accessibility, air conditioning)
YES IF YES, SPECIFY:		
NO		
. ADAPTIVE EQUIPMENT/SPECIAL MEDICAL EQUIPMENT (X as ap	plicable)	
L03 - APNEA HOME MONITOR L99 - OTHER (Spec	ify)	
L13 - HOME NEBULIZER L08 - WHEELCHAIR		
LO7 - SPLINTS, BRACES, ORTHOTICS		
L04 - HEARING AIDS		
L12 - HOME OXYGEN THERAPY		
L14 - HOME VENTILATOR 0. COMMENTS (Enter additional information to describe this individual)	ual's medical needs.)	
DD FORM 2792, SEP 2003		Reset Page 4 of 7 Pa

∑o**∑** Enrollment Forms 127

MEDICAL SUMMARY (Continued)									
PATIENT I	NAME		SPONSOR SSN FAMILY MEMBER PREFIX						
PART C - REQUIRED CARE (To be completed by provider)									
11. MINII	11. MINIMUM HEALTH CARE SPECIALTY REQUIRED FOR CARE								
INDIC	ATE THE FREQUENCY OF CARE: A - ANNUALL	Y B - BIANNU	ALLY	Q - (QUARTERLY M - MONTHLY W - WEEKLY				
	(1) CARE PROVIDER (X as appropriate)	(2) FREQUENCY		(2) FREQUENCY					
C01	a. ALLERGIST		C57		ee. PAIN CLINIC				
C52	b. AUDIOLOGIST		C30		ff. PEDIATRICIAN				
C02	c. CARDIOLOGIST		C31		gg. PEDODONTIST				
соз	d. CARDIOLOGIST - PEDIATRIC		C32		hh. PHYSIATRIST				
C05	e. DERMATOLOGIST		C58		ii. PHYSICAL THERAPIST				
C06	f. DEVELOPMENTAL PEDIATRICIAN		C59		jj. PHYSICAL THERAPIST - PEDIATRIC				
C53	g. DIALYSIS TEAM		C34		kk. PODIATRIST				
C07	h. DIETARY/NUTRITION SPECIALIST		C35		II. PSYCHIATRIST				
C08	i. ENDOCRINOLOGIST - ADULT		C36		mm. PSYCHIATRIST - CHILD				
C09	j. ENDOCRINOLOGIST - PEDIATRIC		С37		nn. PSYCHOLOGIST				
C10	k. FAMILY PRACTITIONER		C38 00. PSYCHOLOGIST - CHILD						
C11	I. GASTROENTEROLOGIST - ADULT		C33 pp. PULMONOLOGIST						
C12	m. GASTROENTEROLOGIST - PEDIATRIC	C60 qq. RESPIRATORY THERAPIST							
C13	n. GENERAL MEDICAL OFFICER		С39		rr. RHEUMATOLOGIST				
C15	o. GYNECOLOGIST		C40		ss. RHEUMATOLOGIST - PEDIATRIC				
C17	p. HEMATOLOGIST/ONCOLOGIST		C61		tt. SOCIAL WORKER				
C18	q. HEMATOLOGIST/ONCOLOGIST - PEDIATRIC		C62		uu. SPEECH AND LANGUAGE PATHOLOGIST				
C19	r. IMMUNOLOGIST		C42		vv. SURGEON - CARDIAC/THORACIC				
C20	s. INTERNIST		C43		ww. SURGEON - GENERAL				
C21	t. NEPHROLOGIST - ADULT		C44		xx. SURGEON - NEURO				
C22	u. NEPHROLOGIST - PEDIATRIC		C45		yy. SURGEON - ORAL				
C23	v. NEUROLOGIST - ADULT		C47		zz. SURGEON - ORTHOPEDIC - ADULT				
C24	w. NEUROLOGIST - PEDIATRIC		C48		aaa. SURGEON - ORTHOPEDIC - CHILD				
C25	x. NUCLEAR MEDICAL PHYSICIAN		C46		bbb. SURGEON - OTORHINOLARYNGOLOGIST				
C54	y. OCCUPATIONAL THERAPIST		C49		ccc. SURGEON - PEDIATRIC				
C55	z. OCCUPATIONAL THERAPIST - PEDIATRIC		C50		ddd. SURGEON - PLASTIC				
C26	aa. OPHTHALMOLOGIST		C41		eee. TRANSPLANT TEAM				
C27	bb. OPHTHALMOLOGIST - PEDIATRIC		C51		fff. UROLOGIST				
C29	cc. ORTHODONTIST		C99		ggg. OTHER (Describe)				
C56	dd. OTORHINOLARYNGOLOGIST								
12.a. PR0	OVIDER NAME	b. SIGNATURE			c. DATE (YYY	YMMDD)			

DD FORM 2792, SEP 2003

Reset Page 5 of 7 Pages

	ADDENDUM 1 - ASTHMA/REACTIVE AIRWAY DISEASE SUMMARY (To be completed by provider) X IF NOT APPLICABLE										
1.a.	PATIE	NT NAME				b. S	PONSOR	SSN	c. FAMI	LY MEMBER P	REFIX
2.a.	PROVI	DER NAME (#	PCM or specialty pro	vider)	b. SIGNATU	RE				c. DATE (YY)	YMMDD)
	MEDICATION HISTORY										
	PAST	b. PRESENT	KY	c. MEDICATIO	N			d. DOSAGE	 E	e. FREC	UENCY
<u> </u>											
4. H	ISTOR'	Y ASSOCIAT	ED WITH ASTHM	A ATTACKS ()	K as applicable,)					
''-0		a. ARE THER	E ANY TRIGGERS F	OR THE FAMILY	MEMBER'S AST	гнма .	ATTACKS	(stress, environn	nental, exercise)	?	
			FAMILY MEMBER F		ater than 10 day	s per r	nonth/four	months per year	USE INHALED	ANTI-INFLAMMA	TORY
			FAMILY MEMBER TA		ROIDS DURING	THE P	AST YEAR	(prednisone, pre	dnisolone)?		
			FAMILY MEMBER EV		ED UNCONSCIO	USNES	S OR SEIZ	URES ASSOCIAT	TED WITH ASTH	MA ATTACKS?	
			FAMILY MEMBER R				R OR CLIN	IIC FOR ACUTE A	ASTHMA DURIN	G THE PAST YEA	AR?
		f. HAS THE	FAMILY MEMBER B	EEN HOSPITALIZ	ZED FOR PULMO	NARY			nchitis, bronchio	litis, croup, RSV)	DURING
<u> </u>			YEAR? IF "YES",						TIIBAA DELATE	O O NIDITIONO V	//TIME
		-	FAMILY MEMBER I 5 YEARS? IF "YES					LAST ADMISSION			VITHIN
		h. HAS THE	FAMILY MEMBER RI	EQUIRED MECH	ANICAL VENTILA	NOITA	(Intubation	n/use of respirato	r) DURING THE	PAST 3 YEARS?	
		i. DOES THE	FAMILY MEMBER H	IAVE A HISTORY	OF INTENSIVE	CARE	ADMISSIO	ONS?			
1.		IY DAYS HAS HE PAST YEAR	THE FAMILY MEMBER?	R MISSED SCH	OOL/WORK/PLA	Y DUE	TO ASTH	MA-RELATED PR	OBLEMS (includ	ing visits to phys	icians)
5. D	ISRUP	TION OF ACT	IVITY. How ofter	n does asthma	disrupt the fol	lowing	g activitie	s? (X as applic	able)		
		(1) ACTIVI	тү	(2) NEVER A PROBLEM	(3) 2 TIMES A YEAR OR LESS) 3 - 7 S A YEAR	(5) 8 - 10 TIMES A YEAR	(6) AT LEAST MONTHLY	(7) AT LEAST WEEKLY	(8) ALMOST DAILY
a. SL	EEP										
	JIET AC		DIENDO								
_		ATION WITH F OR WORK ATT									
e. Ol	JTDOOF	RACTIVITIES									
f. VIC	GOROU	S/PLAY ACTIVI	TIES								
			hat is the family n ples of severity. I		•			•		severity.	
			STHMA. Intermitter						hours to a few	days). Nighttime	asthma
	symptoms < 2 times a month. Asymptomatic and normal lung function between exacerbations. PEF or FEV1 \(\geq \) 80% predicted; variability < 20%.										
	sy	mptoms > 2 ti	T ASTHMA . Symptomes a month. 0% predicted; varials	_	a week but < 1	time pe	erday. Ex	acerbations may	affect sleep and	activity. Nightti	me asthma
			SISTENT. Symptoms		ations affort al	n and	activity N	lighttime sath	> 1 time a v:-:	ak Daily you of :	nhaled
	sh	ort-acting B2 a	, ,	,		ν aliα	activity. I	agnume asuilla	> 1 unit a Wee	on. Daily use of I	imaleu
	d. SE	VERE PERSIST	ENT. Continuous sy			s. Fre	quent nigh	ttime asthma syr	nptoms. Physica	al activities limite	d by asthma
	symptoms. PEF or FEV1 < 60% predicted; variability > 30%.										

DD FORM 2792 (ADDENDUM 1), SEP 2003

Reset Page 6 of 7 Pages

	ADDENDUM 2	- MENTAL HEAL	TH SUMMAR	Y (To 1	be completed	by provider)			X IF NOT APPLICABLE	
1.a. PAT	TENT NAME			b. SF	PONSOR SSN	l c	. FAN	IILY MEMBI	R PREFIX	
			T							
2.a. PRO	VIDER NAME (PCM or specialt	'y provider)	b. SIGNATU	RE			C	. DATE (Y)	YYMMDD)	
3.a. DIAG	GNOSIS(ES)						_	b. AGE	AT DIAGNOSIS	
4. MEDIO	CATION HISTORY									
	a. MEDICATION	b. DOSA	AGE		c. LENGTH C			d. RES	PONSE	
5. HISTO	DRY OF MENTAL HEALTH HO	OSPITALIZATIONS								
	(1) TYPE OF STAY		(2) DATES			(3)	DISCH	ARGE DIAGNOSES		
a. HOSPIT	TAL STAYS									
b. PARTIA	AL-DAY HOSPITALIZATIONS									
6. HOW	COOPERATIVE IS/WAS PAT	IENT WITH TREAT	MENT? (Parent,	/legal g	guardian coop	peration, if a mind	or.)			
	TMENT NEEDS WITHIN THE								s of family	
	eation, isolated posts, deploy ASSISTANCE REQUIRED		N 4 CONTACTS	travei	4 OR MORE O			INPATIENT SERVICES		
8. HISTO		TEWEN IIIA	4 4 001414010		4 ON MONE	SONTACTO		WI ATTENT OF	ITVIOLO	
YES NO	a. HISTORY OF SUICIDAL O	GESTURES/ATTEMPTS	S?							
	b. HISTORY OF SUBSTANC	E ABUSE/ADDICTIVE	BEHAVIORS/EA	TING DI	SORDERS?					
	c. HISTORY OF PROBLEMS	WITH AUTHORITY FI	IGURES?							
	d. HISTORY OF PSYCHOTIC									
			INVOLVEMENT?	(If Yes	and case occu	urred in last 18 mor	nths, in	clude case de	etermination,	
	e. HISTORY OF FAMILY ADVOCACY PROGRAM INVOLVEMENT? (If Yes and case occurred in last 18 months, include case determination, treatment and follow-up.)									
9. OTHE	9. OTHER COMMENTS (Include additional information that would assist in determining necessary treatments.)									
DD FOR	RM 2792 (ADDENDUM	2) SED 2002							Page 7 of 7 Pages	
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